



**UBS AG**  
Badenerstrasse 574/C  
Postfach, PO Box, 8098 Zürich

OQ9C / O5GC-PVC  
C/A Special Transaction / Default MGMT

Cristoforo Pavone

+41 44 236 07 78

cristoforo.pavone@ubs.com

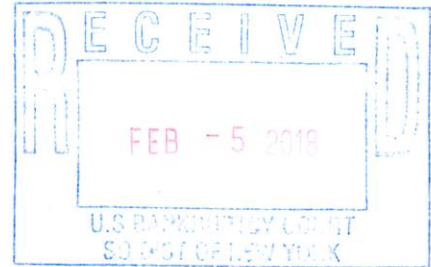
www.ubs.com

**BY REGISTERED MAIL**

U.S. Bankruptcy Court for the  
Southern District of N.Y.  
One Bowling Green  
New York, N.Y. 10004  
USA

## Message

January 29, 2018



**subject Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555**

On behalf of                      Attention: Clerk of the Court  
you are receiving              Evidence of partial transfer of claim: UBS Europe SE, Milan, Italy

☐ for your information  
☒ for your records  
☐ as agreed  
☐ please complete

☐ returned with thanks  
☐ please comment  
☐ please sign  
☐

☐ please return  
☒ please confirm receipt  
☒ please process

**Remarks**

EUR 6'000.00 Lehman Brothers Treasury BV, XS0295438369  
Transferor: UBS Europe SE, Milan, Italy, Proof of Claim Number: 46908.01  
Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

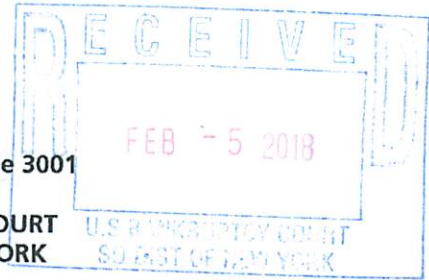
UBS AG

Cristoforo Pavone  
Associate Director

B 210A (Form 210A) (12/09)

**Notice Pursuant to Bankruptcy Rule 3001**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**



In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555  
Court ID (Court Use Only) CA17215

**NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY  
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)**

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee

UBS AG

Notices to Transferee should be sent to:

UBS AG

Bahnhofstrasse 45

CH-8001 Zürich, Switzerland

Attn. Mr. Hugo Koller

Phone +41 44 235 37 36

Email hugo.koller@ubs.com

Name and Address where transferee payments  
should be sent (if different from above):

Name of Transferor

UBS Europe SE

Court Record Address of the Transferor:

(Court use only)

Name and Current Address of Transferor

UBS Europe SE

Succursale Italia

Via Benigno Crespi 24

20159 Milano Italy

EUR 6,000.00

(face amount securities)

: October 30, 2009

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

  
Cristoforo Pavone  
Associate Director

  
Stephan Gfeller  
Associate Director

Date: January 4, 2018

UBS AG  
Bahnhofstrasse 45  
CH-8001 Zurich, Switzerland

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).*

**Evidence of Transfer**

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
One Bowling Green  
New York, New York 10004  
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc.*, 08-13555

Proof of Claim Number: 46908.01 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the " ");

**This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:**

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
LEHMAN 10/10/08 DEFAULT	XS0295438369	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc..	6,000.00

**The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.**

UBS Europe SE, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

UBS AG  
Bahnhofstrasse 45  
CH-8001 Zürich, Switzerland  
Attn.: Mr. Hugo Koller  
Phone +41 44 235 37 36-  
Email hugo.koller@ubs.com

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No CA17215 in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law.

Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated January 4, 2018

UBS Europe SE  
Transferor

By:   
Name: Petracca Ivo  
Title: Head of Operation

By:   
Name: Piadena Maria Luisa  
Title: Service Delivery Team Leader

ACKNOWLEDGED BY:

UBS AG  
Transferee

By:   
Name: Cristoforo Pavone  
Title: Associate Director

By:   
Name: Stephan Gfeller  
Title: Associate Director